

Financial Services Company
GCC Daily Report



2025

Research Department

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FSC Daily Report

14/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,674.92	(0.1)	(0.9)	21.8	21.1	3.4	3.0	1.74%
MSCI Emerging Markets Index	1,039.11	(1.7)	(3.4)	13.5	15.2	1.7	1.7	2.81%
MSCI FM FRONTIER MARKETS	534.47	(0.1)	0.3	#N/A N/A	12.2	0.2	1.6	4.19%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	568.08	(1.0)	(0.2)	10.7	14.0	1.6	1.7	4.09%
Muscat Stock Exchange MSX 30 Index	4,611.09	0.3	0.8	11.5	12.4	0.9	0.8	5.95%
Tadawul All Share Index	12,156.03	0.4	1.0	19.5	22.2	2.3	2.3	3.63%
Dubai Financial Market General Index	5,239.27	0.1	1.6	10.1	11.3	1.5	1.1	4.62%
FTSE ADX GENERAL INDEX	9,502.73	0.5	0.9	16.9	21.5	2.5	2.3	2.13%
Qatar Exchange Index	10,384.89	1.6	(1.8)	11.1	14.2	1.3	1.5	4.12%
Bahrain Bourse All Share Index	1,894.20	(1.3)	(4.6)	15.5	11.0	1.3	0.9	9.12%
Boursa Kuwait All Share Price Return Ir	7,530.52	0.6	2.3	19.4	20.7	1.8	1.5	3.95%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	549.49	(1.8)	(3.5)	15.0	17.1	1.7	1.7	2.72%
MSCI AC Asia Ex. Japan Index	675.49	(1.9)	(4.1)	14.5	16.8	1.6	1.7	0.00%
Nikkei 225	38,474.30	(1.8)	(3.6)	18.2	25.5	2.1	1.9	1.77%
S&P/ASX 200	8,231.00	0.5	0.9	20.7	19.3	2.4	2.2	3.53%
Hang Seng Index	19,219.78	1.8	(4.2)	9.4	11.0	1.0	1.1	4.37%
NSE Nifty 50 Index	23,176.05	0.4	(2.0)	21.7	24.0	3.5	3.3	1.33%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.53	(0.5)	0.4	15.0	16.3	2.1	1.9	3.36%
MSCI Emerging Markets Europe Index	118.78	(1.7)	0.3	7.0	7.1	1.1	1.0	4.23%
FTSE 100 Index	8,238.41	0.2	0.8	13.6	14.0	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Inc	20,296.23	0.8	1.9	16.8	15.5	1.8	1.6	2.76%
CAC 40	7,485.74	1.0	1.4	14.1	16.1	1.8	1.8	3.30%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,784.95	0.1	(0.7)	26.2	23.7	4.8	4.1	1.33%
S&P 500 INDEX	5,836.22	0.2	(0.8)	26.3	23.6	5.1	4.3	1.29%
Dow Jones Industrial Average	42,297.12	0.9	(0.6)	23.1	21.2	5.1	4.6	1.67%
NASDAQ Composite Index	19,088.10	(0.4)	(1.2)	39.8	38.6	7.0	5.9	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	576.13	0.9	4.8	-30%	152%
Gold Spot \$/Oz	2,666.98	0.1	1.6	-4%	154%
BRENT CRUDE FUTR Mar25	80.49	-0.6	7.8	-6%	74%
Generic 1st'OQA' Future	82.59	0.6	8.6	-34%	347%
LME COPPER 3MO (\$)	9,094.50	0.0	3.7	-16%	110%
SILVER SPOT \$/OZ	29.72	0.4	2.8	-15%	148%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,611.09							
Change	13.64	0.30%						
Previous Close	4,597.45		Financial Sector	7,917.65	7,849.22	0.87%	2.48%	2.48%
Open	4,597.45		Industry Sector	5,209.78	5,215.30	-0.11%	-1.16%	-1.16%
Day's High	4,628.19		Services Sector	1,743.51	1,750.46	-0.40%	0.02%	0.02%
Day's Low	4,597.45		MSM Shariah Index	426.05	424.61	33.84%	-	-
YTD Change	0.75%							
Volume Mn	13.66							
MSX30 Value Traded Mn	2.34							
Traded / Listed Stocks	48	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AHLI BANK	0.181	9.70%	ALBATINAH POWER	0.070	-4.11%	OQ BASE INDUSTRIE	0.114	2934.27
OMINVEST BONDS 24	0.083	3.75%	ABRAJ ENERGY SERVICES	0.264	-1.49%	SOHAR INTERNATIO	0.139	1713.79
FINANCIAL CORPORATION	0.038	2.70%	ALANWAR INVESTMENT	0.069	-1.43%	BANK MUSCAT	0.258	1533.05
THE PEARL REIF	0.124	2.48%	GALFAR ENGINEERING & CONTRACTING	0.069	-1.43%	OQ EXPLORATION A	0.343	1477.93
PHOENIX POWER	0.065	1.56%	AL SUWADI POWER	0.071	-1.39%	GALFAR ENGINEERIP	0.069	1435.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,156.03		Tadawul Banks	12,348.34	12,301.43	0.38%	0.12%	0.69%
Change	46.09	0.38%	Tadawul Energy	5,316.00	5,306.57	0.18%	0.59%	0.31%
Previous Close	12,109.94		Tadawul Utilities	13,714.20	13,586.67	0.94%	0.87%	-0.46%
Open	12,123.60		Tadawul Telecom	8,120.08	8,118.10	0.02%	1.44%	3.21%
Day's High	12,165.62		Tadawul Insurance	10,873.04	10,828.87	0.41%	-0.25%	2.36%
Day's Low	12,109.64		Tadawul Retailing	7,775.90	7,746.60	0.38%	0.35%	3.36%
YTD Change	0.99%		Tadawul Food & Beverages	5,952.90	5,947.52	0.09%	0.19%	-1.00%
Volume Mn	235,370.92		Tadawul Media	31,752.27	31,860.44	-0.34%	-3.66%	-0.53%
Value Traded Mn	5,542.53		Tadawul Materials	5,476.18	5,459.92	0.30%	1.13%	-1.65%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	16,146.55	16,150.26	-0.02%	0.23%	6.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
FAWAZ ABDULAZIZ ALHOKAIR & C	15.66	7.12%	NATIONAL BUILDING AND MARKET	185.20	-6.84%	AL-BAHA DEVELOPMI	0.45	71242.91
AL HASOOB CO	66	5.94%	SAUDI PARTS CENTER CO	61.00	-4.69%	ANAAM INTERNATIO	1.30	9331.70
AL-ETIHAD COOPERATIVE INSURA	18.26	2.82%	SAUDI AZM CO. FOR COMMUNICAT	28.20	-3.26%	TOURISM ENTERPRIS	0.95	6449.88
ASTRA INDUSTRIAL GROUP	201.4	2.76%	SAVOLA	37.40	-2.09%	FAWAZ ABDULAZIZ A	15.66	3623.56
ENMA AL-RAWABI COMPANY	22	2.61%	RAYDAN FOOD CO	23.30	-1.52%	THE SAUDI NATIONAL	33.35	3556.59

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,239.27							
Change	6.77	0.13%						
Previous Close	5,232.50		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,234.81		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,248.89		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,219.53		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	172,888.90		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	554.08		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.86	7.92%	SHUAA CAPITAL PSC	0.251	-4.20%	SHUAA CAPITAL PSC	0.25	36,416.84
DUBAI NATIONAL INSURANCE	4.92	4.68%	BHM CAPITAL FINANCIAL SERVIC	2.18	-2.24%	ARAMEX PJSC	2.86	31,544.71
TAKAFUL EMARAT INSURANCE	1.51	3.42%	GULF NAVIGATION HOLDING PJSC	5.46	-2.15%	DRAKE & SCULL INTEI	0.36	25,691.63
DUBAI ISLAMIC INSURANCE CO	0.342	3.32%	AMANAT HOLDINGS PJSC	1.07	-0.93%	TAKAFUL EMARAT IN	1.51	18,356.28
ISLAMIC ARAB INSURANCE COM	0.427	1.67%	EMIRATES NBD PJSC	21.7	-0.46%	UNION PROPERTIES F	0.42	14,900.73

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,502.73							
Change	43.55	0.46%						
Previous Close	9,459.18		Financial	16,938.54	16,898.49	0.24%	-0.30%	0.96%
Open	9,459.18		Telecommunication	4,003.26	3,998.35	0.12%	0.25%	-0.12%
Day's High	9,506.84		Consumer Services	13,305.23	13,340.05	-0.26%	-1.27%	2.00%
Day's Low	9,459.18		Basic Material	4,742.92	4,687.59	1.18%	1.18%	4.14%
YTD Change	0.89%		Industrials	2,818.06	2,758.01	2.18%	2.75%	3.66%
			Utilities	12,316.33	12,316.33	0.00%	0.98%	-11.68%
Volume Mn	244,918.19		Energy	2,291.34	2,265.79	1.13%	1.24%	1.54%
Value Traded Mn	921.44		Health Care	2,555.37	2,493.95	2.46%	0.04%	6.12%
Traded / Listed Stocks	73	84	Real Estate	11,237.65	11,284.61	-0.42%	-1.58%	-0.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI SHIP BUILDING CO	6.06	14.99%	ARAM GROUP	1.8	-4.76%	ABU DHABI NATIONAL	0.61	22115.01
FOODCO NATIONAL FOODSTUFF CO	2.05	14.53%	GULF MEDICAL PROJECTS	2.05	-2.38%	MULTIPLY GROUP	2.16	19312.13
ALPHA DHABI HOLDING PJSC	12.9	4.88%	GULF PHARMACEUTICAL IND PSC	1.43	-2.05%	ADNOC DRILLING CO	5.62	18952.12
EASY LEASE MOTOR CYCLE PJSC	38.78	4.75%	RESPONSE PLUS HOLDING PJSC	4.12	-1.90%	DANA GAS	0.75	12627.90
AL SEER MARINE SUPPLIES & EQ	4.24	4.18%	AGTHIA GROUP PJSC	6.17	-0.96%	FERTIGLOBE PLC	2.54	9043.17

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,384.89							
Change	165.20	1.62%	Total Return	23,683.00	23,306.26	1.62%	-0.54%	-1.76%
Previous Close	10219.69		Rayan Islamic	4,775.94	4,730.81	0.95%	-1.10%	-1.94%
Open	10219.69		All Share	3,708.80	3,653.01	1.53%	-0.60%	-1.77%
			Banks & Finance	4,588.10	4,508.28	1.77%	-1.10%	-3.12%
Day's High	10385.86		Industrials	4,182.26	4,157.91	0.59%	-0.68%	-1.51%
Day's Low	10219.69		Transportation	5,312.19	5,058.02	5.03%	3.96%	2.86%
YTD Change	-0.0176141		Real Estate	1,556.43	1,559.39	-0.19%	-1.30%	-3.71%
			Insurance	2,324.46	2,318.40	0.26%	-0.49%	-1.02%
Volume Mn	133.337		Telecommunications	1,844.01	1,830.66	0.73%	-1.78%	2.52%
Value Traded Mn	436.2777		Consumer Goods	7,661.71	7,607.14	0.72%	-0.71%	-0.07%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	4.43	6.16%	GULF WAREHOUSING COMPANY	3.25	-2.20%	EZDAN HOLDING GR	0.95	14605.43
QATAR NAVIGATION	10.83	4.13%	INMA HOLDING COMPANY	3.63	-1.12%	QATAR ALUMINUM A	1.20	12312.68
QATAR ISLAMIC BANK	20.50	2.50%	QATAR & OMAN INVESTMENT CO	0.67	-0.75%	QATAR GAS TRANSPC	4.43	9129.38
QATAR NATIONAL BANK	16.80	2.13%	AL FALEH EDUCATION HOLDING	0.66	-0.61%	SALAM INTERNATIO	0.64	6517.23
QATAR INTERNATIONAL ISLAMIC	10.49	1.94%	GULF INTERNATIONAL SERVICES	3.20	-0.50%	MESAIEED PETROCH	1.43	5687.47

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,894.20							
Change	-25.28	-1.32%						
Previous Close	1,919.48		MSCI Bahrain	154.24	157.20	-1.88%	-2.03%	-2.82%
Open	1,911.42		MSCI Bahrain Domestic Islamic	60.53	61.98	-2.34%	-2.53%	-3.40%
Day's High	1911.420		MSCI Bahrain Net TR USD	421.14	429.89	-2.04%	-2.04%	-2.78%
Day's Low	1883.930							
YTD Change	-4.62%							
Volume Mn	502.30							
Value Traded Mn	0.470							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.20	1.01%	ALUMINIUM BAHRAIN BSC	1.09	-5.79%	ALUMINIUM BAHRAI	1.09	201.68
-	-	-	ZAIN BAHRAIN BSCC	0.11	-3.48%	BAHRAIN COMMERC	0.28	150.00
-	-	-	SEEF PROPERTIES	0.11	-1.82%	AL SALAM BANK BSC	0.20	117.03
-	-	-	APM TERMINALS BAHRAIN BSC	1.15	-0.78%	SEEF PROPERTIES	0.11	70.90
-	-	-	BBK BSC	0.48	-0.63%	ZAIN BAHRAIN BSCC	0.11	35.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,530.52							
Change	46.81	0.63%	Industrials	726.16	728.24	-0.29%	0.35%	0.35%
Previous Close	7,483.71		Banks	1,866.64	1,851.86	0.80%	3.14%	3.14%
Open	7,498.22		Consumer Service	999.37	993.21	0.62%	0.07%	0.07%
			Technology	1,069.42	1,076.70	-0.68%	2.80%	2.80%
Day's High	7,539.95		Real Estate	1,386.07	1,376.39	0.70%	2.44%	2.44%
Day's Low	7,498.22		Financial Services	1,524.61	1,516.32	0.55%	0.93%	0.93%
YTD Change	2.28%		Telecom	1,007.75	1,012.33	-0.45%	-0.98%	-0.98%
			Health Care	454.06	396.63	14.48%	-0.92%	-0.92%
Volume Mn	0.32		Insurance	2,069.61	2,105.62	-1.71%	0.70%	0.70%
Value Traded Mn	77.79		Basic Materials	893.86	895.62	-0.20%	-1.91%	-1.91%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MAIDAN DENTAL CLINIC CO K	787.00	20.89%	NATIONAL INTERNATIONAL CO	343.00	-6.79%	KUWAIT BUSINESS TC	99.00	38532.49
AL MADAR KUWAIT HOLDING CO	118.00	9.26%	CREDIT RATING & COLLECTION	43.00	-6.52%	INTL FINANCIAL ADVI	422.00	36783.89
INTL FINANCIAL ADVISORS	422.00	7.11%	GULF INSURANCE GROUP KSC	1201.00	-4.98%	KUWAIT PROJECTS HI	97.90	16495.53
OULA FUEL MARKETING CO	384.00	6.37%	ARKAN AL KUWAIT REAL ESTATE	107.00	-4.46%	GULF BANK	310.00	13132.65
KUWAIT & MIDDLE EAST FIN INV	279.00	5.28%	ALIMTIAZ INVESTMENT GROUP	62.10	-3.72%	KUWAIT FINANCE HO	755.00	10349.57

Source: FSC